

ADDITIONAL ODCANICATIONS

SECTION 1 - DETAILS OF APPLICANT (CONTINUED)

CONTINUED FROM APPLICATION FOR MEMBERSHIP FORM (RPFMA-01)

If you are applying on behalf of a group of organisations please provide the names of the other legal entities included in your application.

| ADDITIONAL ORGANISATIONS | |
|--------------------------|---------|
| LEGAL ENTITY NUMBER: | [No. ?] |
| Company name: | |
| | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| ELGAL ENTIT HOWBEN. | [140.:] |
| Company name: | |
| | |
| | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Company name: | |
| | |
| | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Company name: | |
| | |

If you are representing more than six organisations, please complete a second copy of the *Additional Information Form* (**RPF**MA-02), which can be downloaded from the **RESAVER** website at **www.resaver.eu/pdfs/eur.rpfma-02.pdf**.

Please complete as necessary and return with the main application form (RPFMA-01).

APPLICATION
FOR MEMBERSHIP FORM
ADDITIONAL INFORMATION

(**RPF**MA-02)



EXPECTED MEMBERSHIP INFORMATION

For each legal entity included in this application, please confirm the expected number of employees that you expect to enrol in **RESAVER** Pension Fund, as well as the expected total annual employee and employer contribution. Please also indicate if it is likely that there will be a bulk transfer value paid in respect of actives, deferreds and pensioners from any existing pension funds to the **RESAVER** Pension Fund.

These numbers are indicative only.

ADDITIONAL ORGANISATIONS

| LEGAL ENTITY NUMBER: | [No. ?] | |
|----------------------------------------------|-----------|-------------|
| Expected total number of employees: | Mobile: | Non-mobile: |
| Total expected annual employee contribution: | Currency: | Amount: |
| Total expected annual employer contribution: | Currency: | Amount: |
| LEGAL ENTITY NUMBER: | [No. ?] | |
| Expected total number of employees: | Mobile: | Non-mobile: |
| Total expected annual employee contribution: | Currency: | Amount: |
| Total expected annual employer contribution: | Currency: | Amount: |
| LEGAL ENTITY NUMBER: | [No. ?] | |
| Expected total number of employees: | Mobile: | Non-mobile: |
| Total expected annual employee contribution: | Currency: | Amount: |
| Total expected annual employer contribution: | Currency: | Amount: |
| LEGAL ENTITY NUMBER: | [No. ?] | |
| Expected total number of employees: | Mobile: | Non-mobile: |
| Total expected annual employee contribution: | Currency: | Amount: |
| Total expected annual employer contribution: | Currency: | Amount: |
| | | |

If you are representing more than six organisations, please complete the *Additional Information Form* (**RPF**MA-02) – see page 1 of this form for details.

Is the **RESAVER** Pension Fund being introduced to replace or supplement an existing plan, or is this the first time that you will be setting up a pension fund for your employees? If it is replacing an existing plan please complete the fields on page 3.

ADDITIONAL ORGANISATIONS

| LEGAL ENTITY NUMBER: | [No. ?] |
|---------------------------------------------------------|------------------------|
| Replacing or supplementing an existing plan? Rep | lacing Supplementing |
| Bulk transfer expected? Yes | ☐ No |
| Bulk transfer – expected number of members: | |
| Actives: | Deferreds: Pensioners: |
| Bulk transfer expected transfer amount (if applicable): | |
| Currency: Actives: | Deferreds: Pensioners: |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Replacing or supplementing an existing plan? Rep | lacing Supplementing |
| Bulk transfer expected? Yes | No |
| Bulk transfer – expected number of members: | |
| Actives: | Deferreds: Pensioners: |
| Bulk transfer expected transfer amount (if applicable): | |
| Currency: Actives: | Deferreds: Pensioners: |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Replacing or supplementing an existing plan? Rep | lacing Supplementing |
| Bulk transfer expected? Yes | No |
| Bulk transfer – expected number of members: | |
| Actives: | Deferreds: Pensioners: |
| Bulk transfer expected transfer amount (if applicable): | |
| Currency: Actives: | Deferreds: Pensioners: |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Replacing or supplementing an existing plan? Rep | lacing Supplementing |
| Dully transfer our extend? | No |
| Bulk transfer expected? Yes | |
| Bulk transfer - expected number of members: | |
| | Deferreds: Pensioners: |
| Bulk transfer – expected number of members: | |



ADDITIONAL PAYROLL CONTACT DETAILS:

Please provide the contact details of the main contact within your payroll department for each legal entity. This information will be shared with the Member Service Centre (MSC).

| ADDITIONAL ORGANISATIONS | |
|--------------------------|----------------|
| LEGAL ENTITY NUMBER: | [No. ?] |
| Name: | |
| Telephone number: | Email address: |
| Address: | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Name: | |
| Telephone number: | Email address: |
| Address: | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Name: | |
| Telephone number: | Email address: |
| Address: | |
| LEGAL ENTITY NUMBER: | [No. ?] |
| Name: | |
| Telephone number: | Email address: |
| Address: | |
| | |

Note that all changes to contact details should be communicated to **resaver@aonhewitt.com**.

Please complete as necessary and return with the main application form (RPFMA-01).